

Application Form

The General Secretary,
SBISA (Bengal Circle),
13, Crooked Lane,
Kolkata – 700 069.

Dt.

Sir,

My husband / wife / father / mother / Shri / Smt.....,Who was a member of the SBISA (Bengal Circle),Unit passed away on / / 20 . I have come to learn that the SBISA (Bengal Circle) has formed a Death Benefit Scheme for the family member of the Award staff who died in harness. I, the undersigned, Smt. / Shri am the surviving spouse / unemployed son / unmarried daughter of Late (designation) and will be ever grateful if you kindly provide the benefit under your DEBEFS.

Yours faithfully,

Forwarded for sanction.

(Signature of the applicant / beneficiary)

Name :

Secretary, SBISAUnit.

Permanent Address :

Forwarded for DGS' recommendation

.....

Regional Secretary,

.....

Region :

.....

Module :

Phone No. :

Bank A/c No. :

Recommended for sanction.

Branch Name :

**Deputy general secretary ()
SBISA (Bengal Circle)**

(For Office use only)

Sanctioned for payment of

Rs. p.m. to Smt. / Shri spouse / unemployed son / unmarried daughter of Late w.e.f..... . The above amount be credited to the A/c No. of Smt. / Shri maintained with Branch.

**General Secretary,
SBISA (Bengal Circle)**

PLEASE ENSURE TO PRVIDE “PF INDEX NUMBER” OF THE DECEASED STAFF IN THE “CIF” OF THE CONCERNED / RESPECTIVE FAMILY PENSIONER ACCOUNT THROUGH “CBS”.

DECLARATION OF FAMILY MEMBERS

1. Name of the branch / Office Code No.
2. Name of the Deceased employee P.F. Index No.
3. Designation at the time of death
4. Permanent address of the deceased employee

5. Date of Birth
6. Date of Death of the employee
 (to be supported by Death Certificate)
7. Cause of death
8. Date of appointment in the Bank as
9. Name of Pension paying Branch
10. Bank Account No.

11. Details of the members of the family of the deceased employee,

Sl. No. (1)	Names of the members of family with address. (2)	Date of Birth. (3)	Relationship with the employee. (4)	Remarks. (5)

PLEASE ENSURE TO PROVIDE “PF INDEX NUMBER” OF THE DECEASED STAFF IN THE “CIF” OF THE CONCERNED / RESPECTIVE FAMILY PENSIONER ACCOUNT THROUGH “CBS”.

(2)

12. Documents attached :

- i) Death Certificate.
- ii) Passport size photograph of the family members including the photograph of the applicant / beneficiary.
- iii) Certificate of age in case of minor child.

13. a) I declare that the above particulars are correct.

b) I have not re-married after the death of my wife / husband who was an employee of your Bank. I shall inform the SBISA (Bengal Circle) as soon as I re-marry.

c) I am not employed / gainfully employed. I shall inform the SBISA(Bengal Circle) as soon as I am employed / gainfully employed (in case of the eldest son).

d) I am not married nor am I employed / gainfully employed. I shall inform the Bank in the event of change of any of these status. (in case of the eldest daughter)

I hereby declare that the above particulars of my family members are correct.

I hereby undertake to keep the above particulars upto date by notifying to the SBISA (Bengal Circle) and will also intimate any change in particulars that may occur to SBISA (Bengal Circle).

Signature or Left Thumb impression of the applicant / beneficiary under the scheme.

or

The guardian of the minor family members.

Name of the witness
(**Should be a member of the Unit**)

Signature of the witness

Designation

Address.....

.....

.....

Particulars verified and signature or Left Thumb impression
ATTESTED

Secretary,

..... Unit.

PLEASE ENSURE TO PROVIDE “PF INDEX NUMBER” OF THE DECEASED STAFF IN THE “CIF” OF THE CONCERNED / RESPECTIVE FAMILY PENSIONER ACCOUNT THROUGH “CBS”.

Delete whichever is not applicable.